

Your
Mission.

Our
Stewardship.

GREATER IMPACT.



NONPROFIT AGENCY FUNDS AT THE SAN FRANCISCO FOUNDATION

Does your nonprofit have a rainy-day fund or wish to establish an endowment?

By opening a nonprofit agency fund with the San Francisco Foundation (SFF), you can create a fund that is restricted for your benefit to support your operations and programs — over time or in perpetuity. Establishing an agency fund at SFF allows you to focus on your core mission while we take care of the administration and help your assets grow through our top-notch investment management.

In addition, you are partnering with a trusted philanthropic organization that is dedicated to the Bay Area and the nonprofit organizations that help this region thrive.

Photo courtesy of Tandem, Partners in Early Learning®, which holds an Agency Fund at the San Francisco Foundation.



NONPROFIT FUND TYPES

Agency Endowed Fund: a fund established by a nonprofit that wants to protect long-term assets while receiving annual distributions to support its mission (distribution amount is based on SFF's spending policy). The fund is invested with the foundation's endowment pool to provide sustaining support.

Agency Non-Endowed Fund: a fund established by a nonprofit that wants to protect medium- to long-term assets, while retaining the discretion to take distributions as needed to support its mission. The fund can be invested in one or more of the foundation's three investment pools to generate growth over time. The fund can be treated as a "quasi-endowment" based on a spending budget set by the organization, though distributions back to the organization

may be requested in any amount, providing the nonprofit with maximum flexibility.

BENEFITS OF AN SFF AGENCY FUND

- Top investment management and performance
- Reduced administrative burden
- Easy, efficient, and personalized service
- Estate and gift planning services
- Nonprofit listed on SFF's website
- Access to fund details through the Donor Center, a secure online fund portal
- Acceptance of complex assets (in some circumstances)

TERMS

\$250,000

MINIMUM TO ESTABLISH A FUND

To learn more about our agency fund fee schedule, visit sff.org/AgencyFunds

AGENCY FUND HOLDER: RAPHAEL HOUSE

Raphael House supports low-income families and families experiencing homelessness in strengthening family bonds, finding stable housing, and achieving financial independence.

Since 1971, Raphael House has been at the forefront of providing low-income families in the San Francisco Bay Area the personalized family-centered solutions they need to build brighter futures.



“Raphael House established a nonprofit agency fund with the San Francisco Foundation to create a resource that supports our mission and the San Francisco families who depend on us.”

TINA BURGELMAN
EXECUTIVE DIRECTOR
RAPHAEL HOUSE

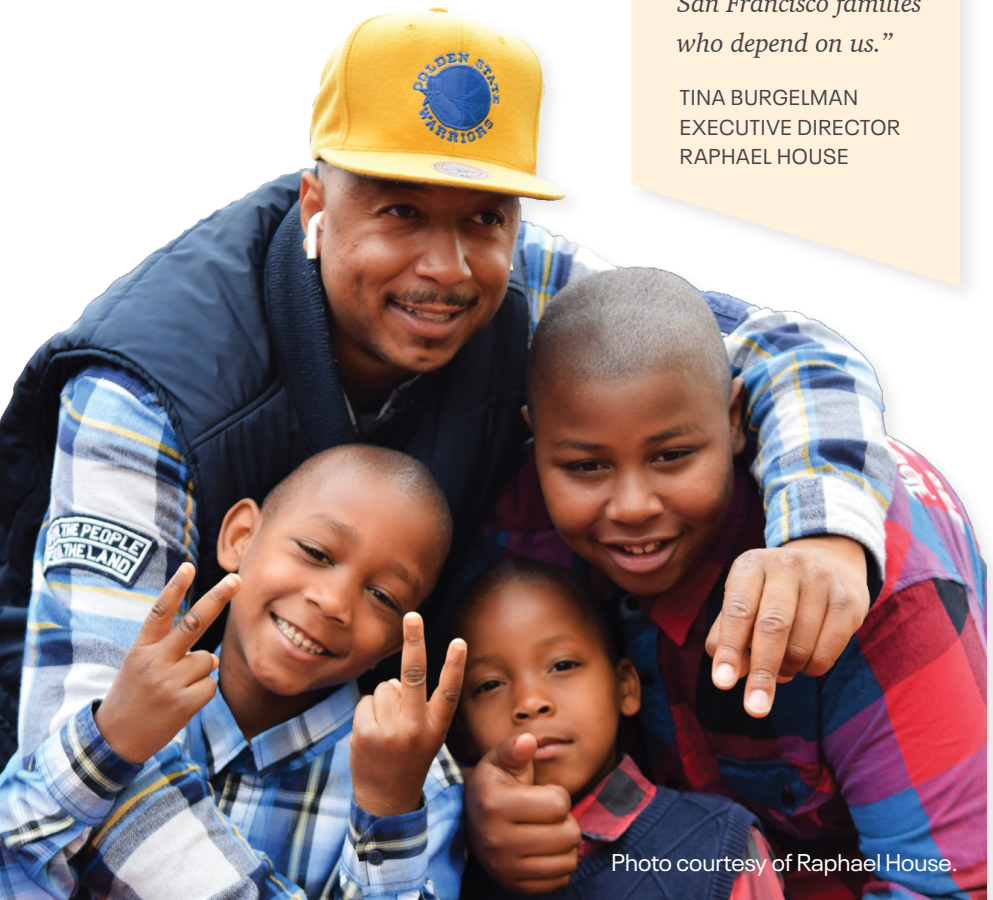


Photo courtesy of Raphael House.

AGENCY FUND HOLDER: SACRAMENTO BALLET

Since 1954, Sacramento Ballet has been a beacon of artistic excellence in the California Capital Region, delivering world-class dance performances, education, and community outreach programs. A cornerstone of Sacramento's cultural community, its mission is to enhance the human condition through dance and to make it accessible to everyone.



“Sacramento Ballet is proud to partner with the San Francisco Foundation to build lasting financial sustainability for our organization. The support and resources the foundation provides are unparalleled, allowing us to grow our fund and, with it, our reach across the region.”

KIERA ANDERSON, Ed.D.
EXECUTIVE DIRECTOR
SACRAMENTO BALLET



Image courtesy of Sacramento Ballet.

ABOUT THE SAN FRANCISCO FOUNDATION

Founded in 1948, the San Francisco Foundation is one of the nation's largest community foundations — a grantmaking public charity dedicated to improving life within a specific local region.

Our mission is to mobilize resources and act as a catalyst for change to build strong communities, foster civic leadership, and promote philanthropy in the San Francisco Bay Area.

FOR MORE INFORMATION

VISIT

sff.org/AgencyFunds

or

CONTACT

Karolo Aparicio
Development Officer

(415) 635-3334
agencyfunds@sff.org